NAMED DATA NETWORKING

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Securely Deploying NDN Apps:
Security Bootstrapping with DCT Identity Bundles

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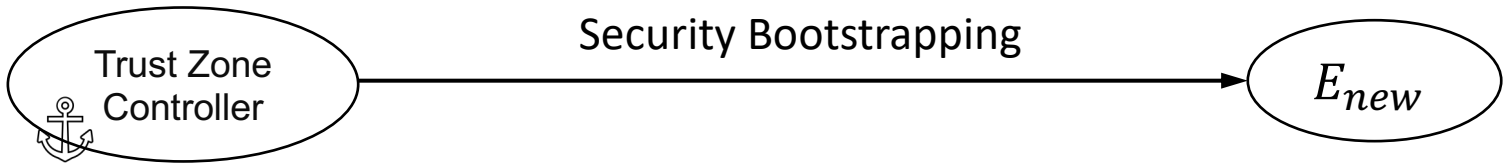
Tutorial: Power of Trust Schemas for Easy and Secure Deployment of NDN Applications

Exploring Problem Space in Security Bootstrapping

- Case-1: Bootstrapping local entities in secured environment (previous speaker)
  - Making and installing identity bundle out-of-band
  - DCT makes and installs the bundle by command line tools
  - Direct/Physical access achieves the mutual authentication by forming a secured environment
- More entities need to be bootstrapped within unsecured environment
  - **Case-2: Bootstrapping local entities in unsecured environment**
  - **Case-3: Bootstrapping remote entities**

Case-2: Bootstrapping Entities in Unsecured Local Environment

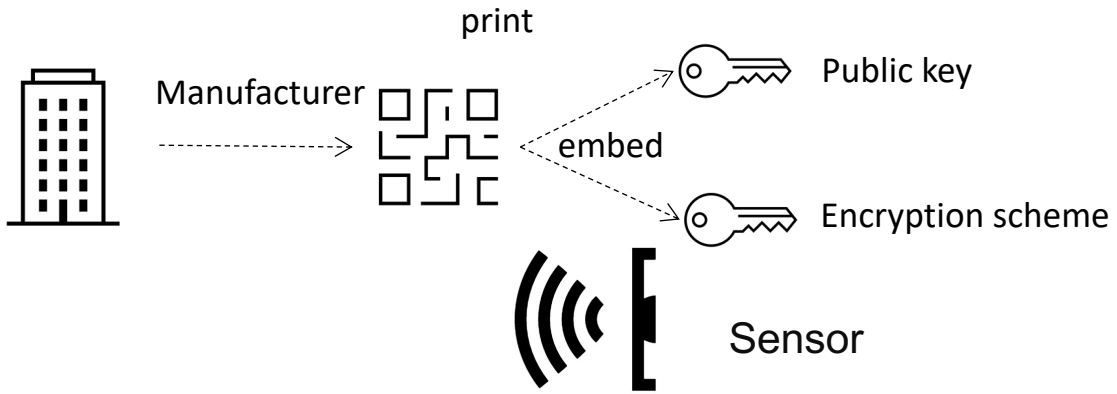
- Different from case-1: Network environment is unsecured
- Same as case-1, Trust Zone Controller and the new entity E_{new} are at local
  - e.g., one-hop wireless communication range



Unsecured Environment

Bootstrapping E_{new} within Physical Vicinity

- IoT devices usually come with BAR code or QR code
  - Manufacturers can encode necessary information into it to facilitate bootstrapping
- BAR/QR code may contain URL to the manufacturer, device public key, temporary encryption scheme, …
- Device owner scans BAR/QR code to initiate bootstrapping

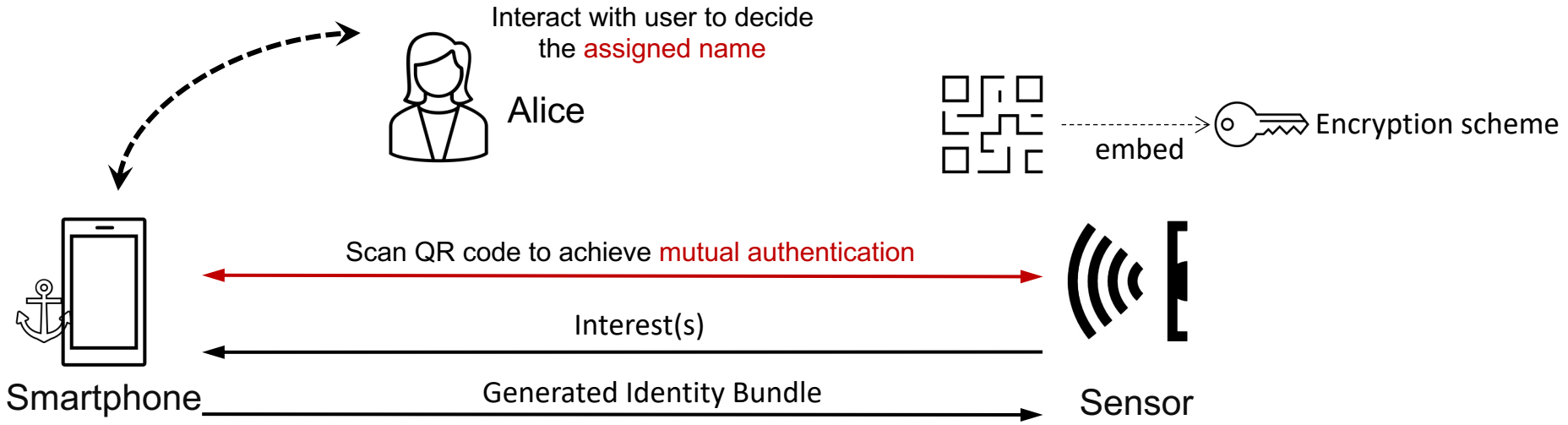


Mutual Authentication by Secured Channel

- Simple case: QR code contains a temporary encryption key
- Sensor authenticates smartphone for it communicating with the encryption key
  - The physical vicinity (e.g., < 1m) limits only the Smartphone can obtain this key
- Smartphone authenticates sensor for it communicating with the encryption key
- Other cases achieve the same goal of mutual authentication

Obtain Identity Bundle in Secured Channel

- Then Alice's smartphone can bootstrap sensor app in secured channel
  - Smartphone generates Identity Bundle for the sensor app
  - End-to-end encryption provides the communication security of the bundle



Case-3: Bootstrapping remote E_{new}

- Different from case-1 and case-2: E_{new} is remote
  - e.g., a remote application instance
  - Communication channel between the two is unsecured

Bootstrapping Remote E_{new} via Existing Authentications

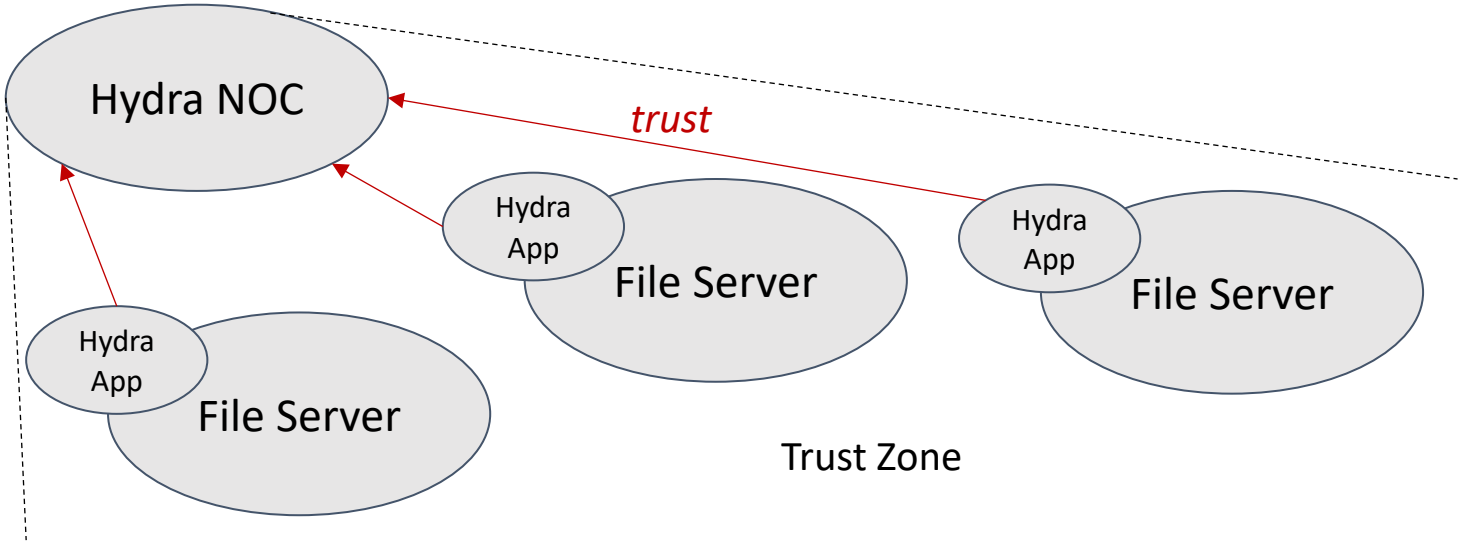
- Trust Zone Controller can only reach *remote* E_{new} over TCP/IP connectivity
- To achieve mutual authentication between Trust Zone Controller and E_{new},
  - We look into leveraging existing trust relations and authentications solutions
- Multiple such solutions exist in today's Internet
  - Certificate Authority system (CAs), DNSSEC, Single Sign-On (SSO), …

Bootstrapping Remote E_{new}

- Assuming E_{new} is an NDN app running on user's computer
- Trust Zone Controller authenticates E_{new}
  - If the current app user is authenticated
- E_{new} authenticates Trust Zone Controller
  - Built-in during software distribution
  - App package for installation can contain the trust anchor and initial trust schema
    - Initial trust schema enforces the Identity Bundle must be signed by the trust anchor
    - Therefore, E_{new} can validate the Identity Bundle received later
  - Trust Zone Controller's authenticity is assured by today's web security support
    - For example, if Alice fetches her app package from a Github URL
    - Github's CA DigiCert assures the authenticity

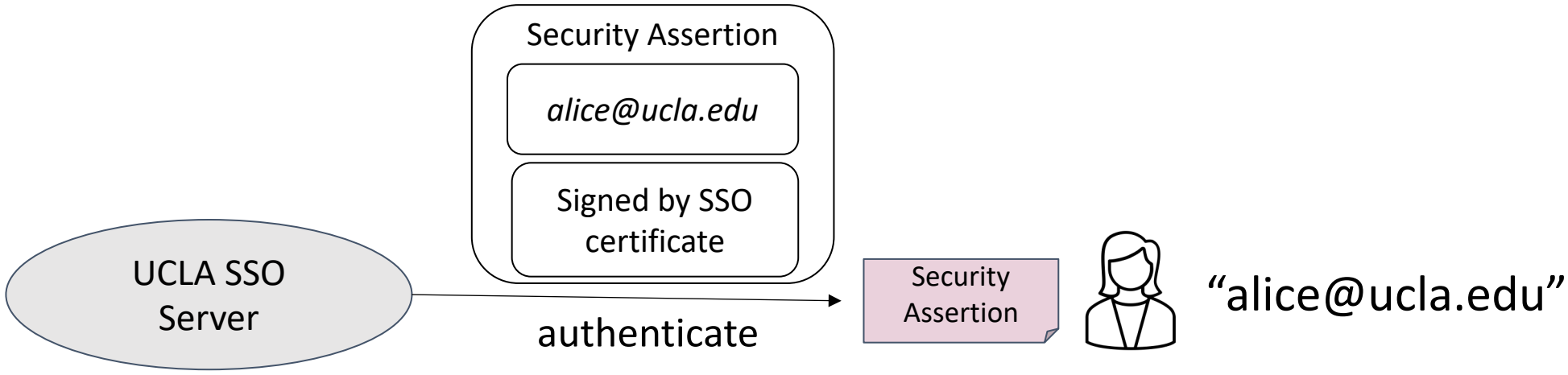
Remote Security Bootstrapping: An Example

- Hydra is an ongoing federated storage project
- Different organizations contribute file servers and share data
  - Users installs Hydra app on contributed file servers
  - Hydra Networking Operating Center (NOC) serves as Trust Zone Controller for “/hydra”
- The remote Hydra apps need authentication



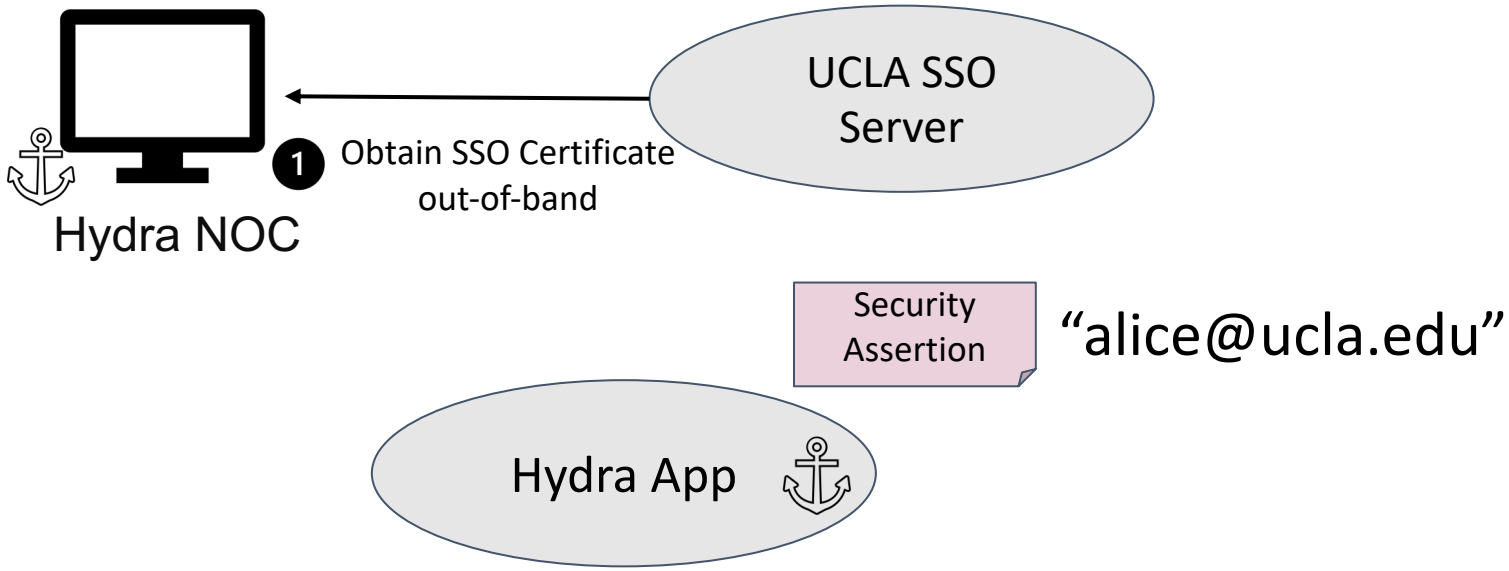
Authenticating Remote Hydra App via Campus SSO

- The user Alice who runs the remote Hydra app already has an assigned identifier
  - For example, identifier under UCLA campus *"alice@ucla.edu"*
- Alice can be authenticated by campus SSO
- Campus SSO generates a *security assertion* for the Alice by
  - cryptographically signing the identifier *"alice@ucla.edu"* with SSO certificate
- The security assertion is Alice's "existing" authentication



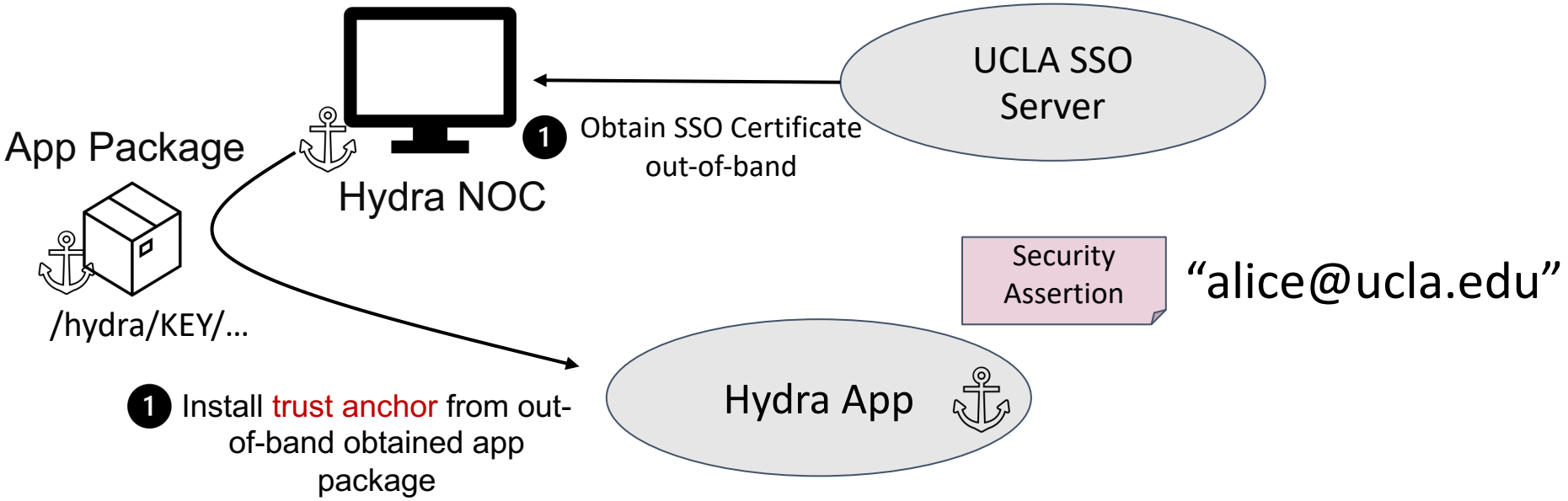
Authenticating E_{new}

- Hydra NOC obtains campus SSO certificates out-of-band
  - *e.g.,* contact campus SSO operators via emails
- Hydra NOC can authenticate all campus SSO authenticated users (e.g., Alice)
  - Thereby can authenticate Hydra app instances run by them



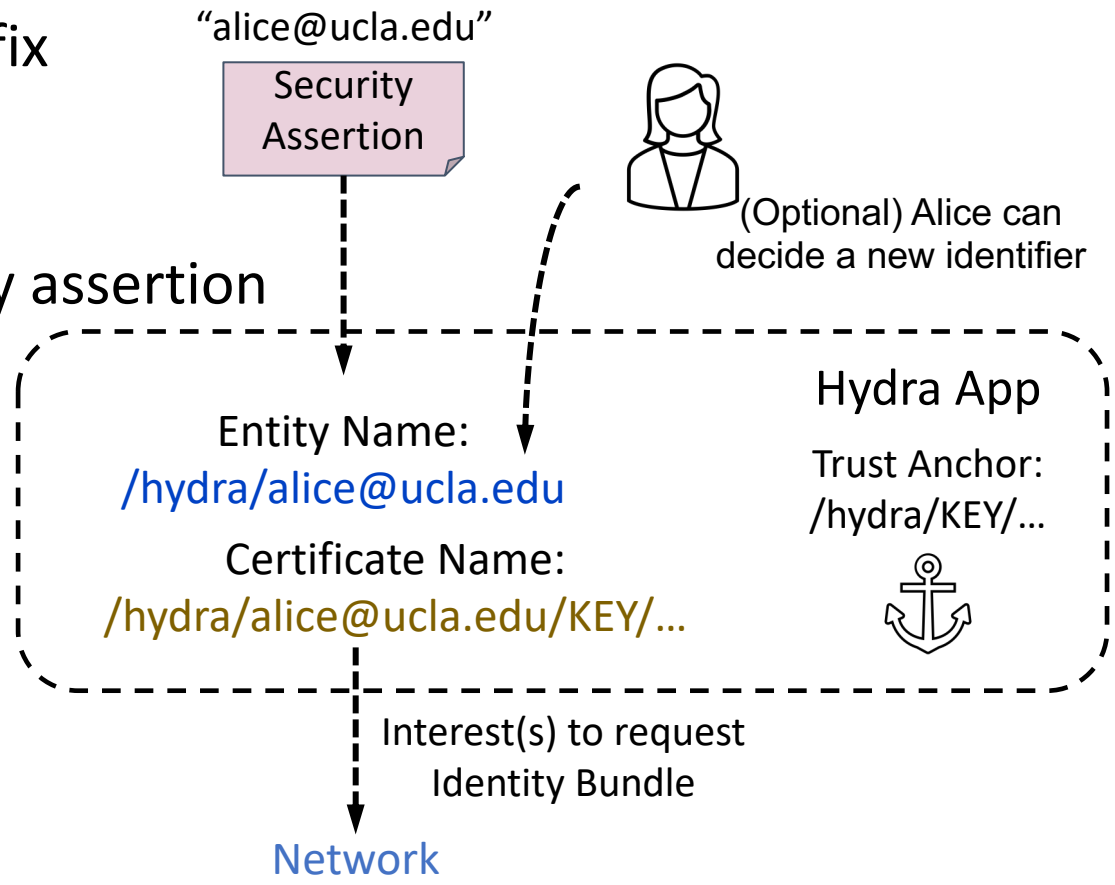
Authenticating Trust Zone Controller

- Hydra app authenticates Hydra NOC at the application installation time
- Hydra trust anchor and initial trust schema are embedded in the application package that implements the Hydra app
- Application package is authenticated out-of-band (e.g., GitHub)



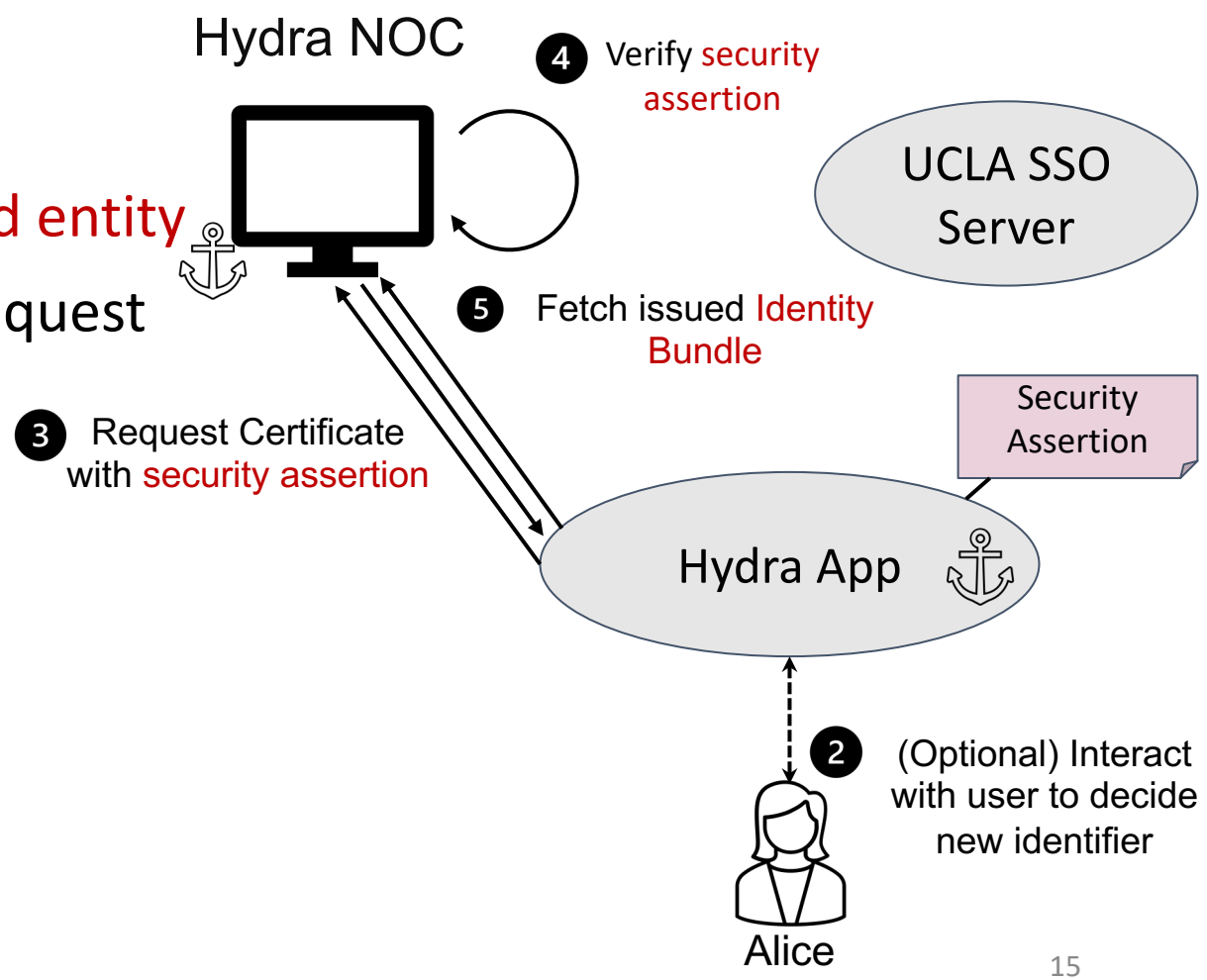
Naming Remote E_{new}

- Hydra NOC needs E_{new} name as input to generate Identity Bundle
- E_{new} name has an app prefix and unique suffix
  - Application prefix comes from trust anchor
  - Unique suffix needs assignment
- Hydra app can self-obtain name from security assertion
  - e.g., reuse the identifier “alice@ucla.edu”
  - Optionally, Alice can decide a new identifier
- Hydra app requests Identity Bundle for the newly obtained entity name



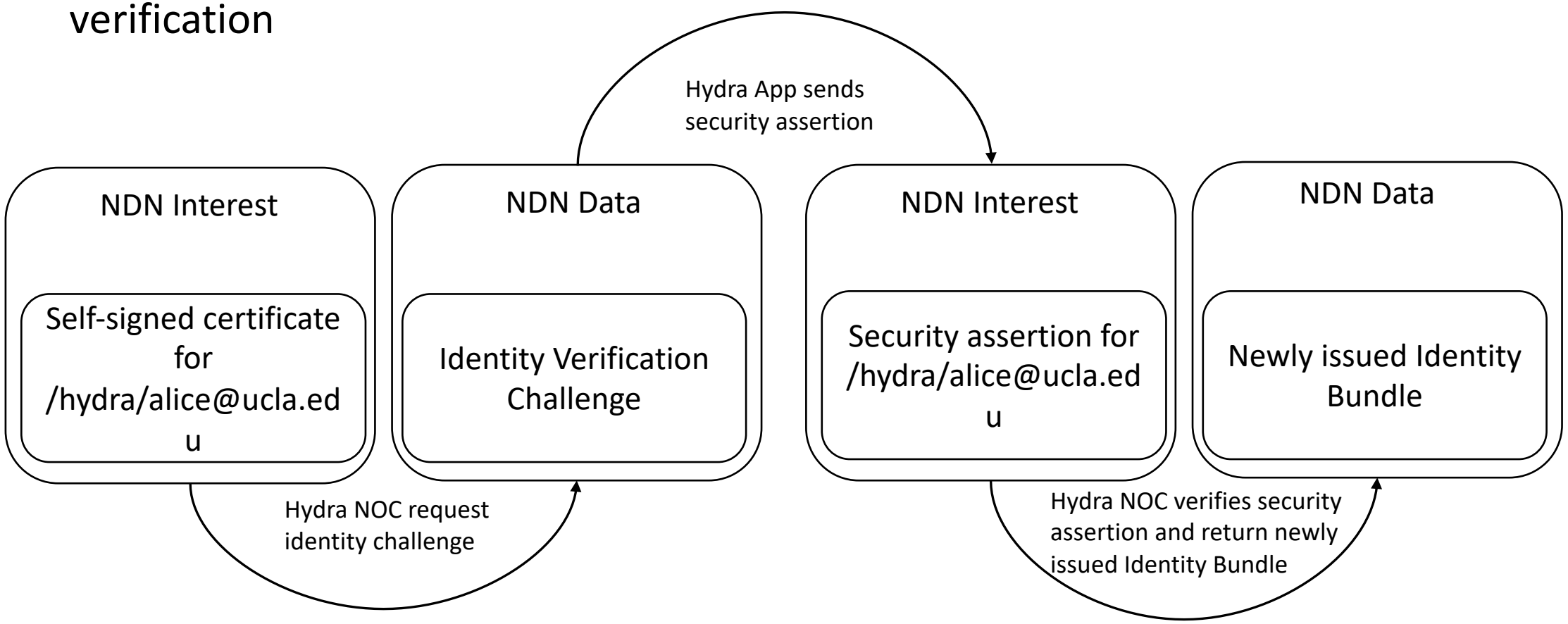
Obtaining Identity Bundle

- *Mutual authentication is achieved*
- E_{new} *Name is self-obtained*
- Identity Bundle is still needed for named entity
- Hydra app uses NDNCERT protocol to request Identity Bundle from Hydra NOC with security assertion

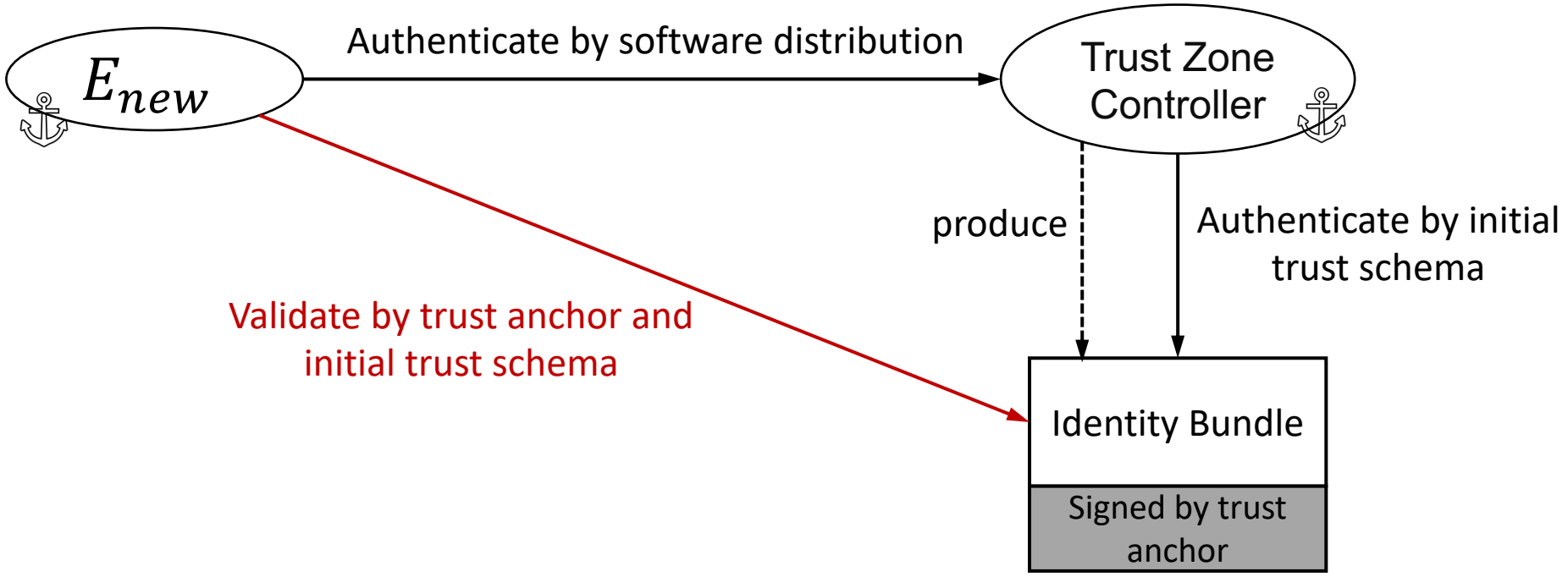


Requesting Identity Bundle following NDNCERT

- Hydra app request Identity Bundle and provide security assertion as identity verification



Validating Received Identity Bundle



Bootstrapping NDN by Existing Trust Relations

- Before the bootstrapping can start, Trust Zone Controller and E_{new} need to authenticate each other
- Authentications are based on existing trust relations
  - Case-1: network environment is secured
    - Mutual authentication is directly achieved
  - Case-2: network environment is unsecured, E_{new} is at local
    - Physical vicinity facilitates the mutual authentication
  - Case-3: network environment is unsecured, E_{new} is only reachable via TCP/IP
    - E_{new} is authenticated by existing authentication systems
    - Trust Zone Controller is authenticated by *authenticating the software source/provider*
- Identity Bundle offers security credentials and initial trust relations after mutual authentication accomplished

Future Work: Minimize Manual Operations

- Users should have the option to manually assign an E_{new} name
- We need to offer the default option to automatically assign names
- The context of security bootstrapping may help
  - Internet hostnames (DNS names)
    - *e.g.,* “bruins.cs.ucla.edu” → “/hydra/bruins.cs.ucla.edu”
  - Information from hardware profile (for IoT cases)
    - *e.g.,* “/ndnfit/alice/locator/device-5e3f9”
- Other types of existing authentication for Hydra app
  - What if everything is certificate-based
  - InCommon now can directly issue personal certificates